

Client Management



- Main details
- Client group
- Contact details
- E-mail for automated messages
- Ad hoc notes and event log
- Personnel
 - Roles and individual contact details
 - Logins
- Contractual documents
- Supplier selection criteria
 - Supplier exclusions
 - Client services
 - Priorities (by service)
 - Schedules of rates and adjustments by service
 - Sites
 - Markets
- Client regional offices
 - Breakdown as above
- Resources (sub contractors, etc.)
 - Breakdown as above
- System appearance (colours and logo)
- Document management settings